

JOINT DECLARATION FOR PATENT APPLICATION AND POWER OF ATTORNEY

As the below named inventors, we hereby declare that:

Our residences, post office addresses and citizenship are as stated below next to our names;

We believe that we are the original, first and joint inventors of the subject matter which is claimed and for which a patent is sought on the invention entitled SYSTEM AND METHOD FOR PROVIDING FINANCIAL SERVICES TO HIGH NET WORTH INDIVIDUALS the specification of which

(X) is attache		Social Number	and was amanded on		
() was filed	on, as Application	Serial Number	and was amended on		
		(if applicable)	£111		
() is an Interna	ational Application, PCT Applic	cation No.	tiled on	·	
	that we have reviewed and u ent referred to in this declarati		ne above identified specificat	tion, including the claims, as	
We acknowledge in 37 C.F.R. § 1.56.	e the duty to disclose all infor	mation known to us to be ma	aterial to the patentability o	f this application, as defined	
We acknowledgowhich became available bin-part application.	e the duty to disclose to the O etween the filing date of the p	ffice all information known to prior application and the nation	o us to be material to paten onal or PCT international fili	tability as defined in § 1.56, ing date of the continuation-	
	F	Prior Foreign Application(s	;)		
inventor's certificate listed	n foreign priority benefits und d below and have also identific plication on which priority is c	ed below any foreign applica	Code, § 119 of any foreign ition(s) for patent or invento	application(s) for patent or r's certificate having a filing	
Country	Application Number	Date of Filing (day, month, year)	Date of Issue (day, month, year)	Priority Claimed Under 35 U.S.C. 119	
				Yes [] No []	
				Yes [] No []	
I hereby claim th	Prior Unit	ed States Provisional App 19(e) of any United States p	•	ed below	
Application Number			Filing Date		
<u> </u>					

Prior United States Application(s)

We hereby claim the benefit under Title 35, United States Code, § 120 of any United States application(s) or § 365(c) of any PCT International application designating the United States listed below and, insofar as the subject matter of each of the claims of this application is not disclosed in the prior United States application in the manner provided by the first paragraph of Title 35, United States Code, § 112, we acknowledge the duty to disclose material information as defined in Title 37, Code of Federal Regulations, § 1.56(a) which became available between the filing date of the prior application and the national or PCT international filing date of this application:

Application Serial	Date of Filing	Status - Patented,	
Number	(day, month, year)	Pending, Abandoned	



And we hereby appoint, both jointly and severally, as our attorneys with full power of substitution and revocation, to prosecute this application and to transact all business in the Patent and Trademark Office connected herewith the following attorneys or agents, their registration numbers being listed after their names:

Thomas J. Scott, Jr., Registration No. 27,836; Stanislaus Aksman, Registration No. 28,562; James G. Gatto, Registration No. 32,694; Christopher C. Campbell, Registration No. 37,291; Henry C. Su, Registration No. 37,738; Brian M. Buroker, Registration No. 39,125; Charles F. Hollis, Registration No. 40,650; Jonathan D. Link, Registration No. 41,548; Kevin J. Dunleavy, Registration No. 32,024; Kevin T. Duncan, Registration No. 41,495; Charles B. Lobsenz, Registration No. 37,857; George Georgellis, Registration No. 43,632; Stephen T. Schreiner, Registration No. 43,097; Christopher J. Cuneo, Registration No. 42,450; Raphael A. Valencia, Registration No. 43,216; Scott D. Balderston, Registration No. 35,436; Steven P. Klocinski, Registration No. 39,251; Yisun Song, Registration No. 44,487; Jennifer A. Albert, Registration No. 32,012; Kerry Owens, Registration No. 37,412; Milan M. Vinnola, Registration No. P45,979; Devin S. Morgan, Registration No. P45,562; Andrew J. Ririe, Registration No. P45,979.

All correspondence and telephone communications should be addressed to Hunton & Williams, 1900 K Street, N.W., Washington, D.C. 20006-1109, telephone number (202) 955-1500, which is also the address and telephone number of each of the above listed attorneys.

We hereby declare that all statements made herein of our own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such willful false statements may jeopardize the validity of the application or any patent issuing thereon.

Signature			Date		
Full Name of Inventor	COMISKEY Family Name	STEPHEN First Given Name		W. Second Given Name	
Residence	3387 Stephenson Place, NW	Washington, DC 20015-	-2451		
Citizenship	U.S.A.				
Post Office Address	Same As Above			·	
Signature			Date		<u>.</u>
Full Name of Inventor	MEYERS Family Name	TIMOTHY First Given Name		H. Second Given Name	
Residence	11593 Southington Lane Herndon, VA 20170				
Citizenship	U.S.A.				
Post Office Address	Same As Above			•	

HUNTON & WILLIAMS 1900 K Street, N.W., Suite 1200 Washington, D.C. 20006-1109 (202) 955-1500





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Author: Scott, Thomas J., Jr., 08263 Typist: Robinson, Veronica, 02378

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